

Report ID: 00058749  
Layout ID: FSGLV41A

In Excel, to expand the report to display hidden columns for revenue and deferred contribution amounts for each source, click on the button with the 2 on top of the spreadsheet. To collapse the report again, click on the button with the 1.



**Financial Services**  
**Research Contributions by Faculty**  
**for the year ended March 31, 2010**

Revenues/credits are positive in this report.

Run Date/Time: 07-Jul-2010 02:33 PM

Note: Generate this report for fiscal years 2010 and later.  
Use report FSGLV40 for fiscal years 2009 and earlier.

In Excel, to collapse the report to display rows for unit subtotals, click on the button with the 1 to the left side of the spreadsheet. To expand the report again, click on the button with the 2.

Faculty/ Unit	Department	Department Description	Sponsor Category							Municipal, Provincial and Foreign	Not For Profit and Individuals	Endowment Spending <sup>1</sup>	Endowment Spending Allocation <sup>2</sup>	Sales and Investment Income	Current Year to Date Research Contributions Total	Research Contributions Total March 2009	Current Year to Date Endowment Principal Contributions	Current Year to Date Other Research Related Funding <sup>3</sup>
			Government					Grants and Donations										
			Alberta (GOA)	CIHR	NSERC	SSHRC	Other	Business	Individuals									
<b>Faculty A</b>																		
123100	Department A		15,000	0	0	0	0	0	102,708	518,600	0	61,204	2,785	700,296	109,501	487,061	0	
123200	Department B		435,703	83,319	0	398,882	680,758	58,170	17,625	157,894	0	144,382	8,000	1,984,732	2,449,883	0	0	
123300	Department C		7,287,166	1,360,325	1,588,115	0	734,282	932,932	3,365,435	10,500,903	0	225,230	1,019,216	27,013,603	25,969,421	0	0	
123400	Department D		1,708,937	0	1,273,357	0	978,846	409,625	2,441,098	1,514,067	0	0	56,598	8,382,529	6,302,893	0	0	
123500	Department E		0	100,000	74,081	11,856	100,562	26,653	35,895	0	0	0	147,169	496,216	479,553	0	0	
123600	Department F		0	0	86,478	0	0	0	0	0	0	0	0	86,478	106,478	0	0	
<b>Total Faculty A</b>			<b>9,446,805</b>	<b>1,543,644</b>	<b>3,022,031</b>	<b>410,738</b>	<b>2,494,447</b>	<b>1,427,380</b>	<b>5,962,760</b>	<b>12,691,464</b>	<b>0</b>	<b>430,816</b>	<b>1,233,769</b>	<b>38,663,855</b>	<b>35,417,728</b>	<b>487,061</b>	<b>0</b>	
<b>Faculty B</b>																		
130100	Department G		0	0	0	0	0	0	0	0	0	14,433	0	14,433	11,372	17,790	0	
130220	Department H		0	0	0	0	0	0	0	0	0	0	0	0	13,619	0	0	
130240	Department I		2,500	0	10,000	8,719	0	0	0	29,066	0	0	0	50,285	15,000	0	0	
130250	Department J		0	0	0	0	0	50,000	0	10,000	0	0	0	60,000	14,003	0	0	
<b>Total Faculty B</b>			<b>2,500</b>	<b>0</b>	<b>10,000</b>	<b>8,719</b>	<b>0</b>	<b>50,000</b>	<b>0</b>	<b>39,066</b>	<b>0</b>	<b>14,433</b>	<b>0</b>	<b>124,718</b>	<b>53,994</b>	<b>17,790</b>	<b>0</b>	
<b>Faculty C</b>																		
160100	Department K		1,405,000	0	(8,650)	0	353,951	0	0	(117,907)	0	1,430,951	11,400	3,074,745	7,602,379	3,518,666	0	
160300	Department L		4,106,432	361,962	4,752,615	0	2,134,012	97,865	3,775,359	527,358	0	6,661	232,305	15,994,567	15,963,818	2,113	0	
160400	Department M		1,908,384	0	2,828,202	36,625	685,000	235,313	2,194,122	405,987	0	18,273	536,447	8,848,354	8,959,895	250,000	0	
160500	Department N		1,952,595	75,000	4,304,427	0	1,859,453	108,840	481,322	254,483	0	1,151	250,786	9,288,057	10,442,067	0	0	
160600	Department O		654,994	0	1,366,525	0	1,072,184	173,550	190,216	308,870	0	7,855	5,172	3,779,366	4,667,322	75	0	
<b>Total Faculty C</b>			<b>10,027,405</b>	<b>436,962</b>	<b>13,243,119</b>	<b>36,625</b>	<b>6,104,600</b>	<b>615,567</b>	<b>6,641,018</b>	<b>1,378,791</b>	<b>0</b>	<b>1,464,891</b>	<b>1,036,110</b>	<b>40,985,089</b>	<b>47,635,481</b>	<b>3,770,854</b>	<b>0</b>	
<b>Total</b>			<b>19,476,711</b>	<b>1,980,606</b>	<b>16,275,151</b>	<b>456,082</b>	<b>8,599,048</b>	<b>2,092,946</b>	<b>12,603,778</b>	<b>14,109,321</b>	<b>0</b>	<b>1,910,140</b>	<b>2,269,879</b>	<b>79,773,662</b>	<b>83,107,203</b>	<b>4,275,704</b>	<b>0</b>	

**Notes:**

<sup>1</sup> Endowment spending consists of donations that are made available for spending as per the direction of the donor.

<sup>2</sup> Endowment spending allocation is the monthly allocation provided to endowments as per the Spending policy.

<sup>3</sup> Other Research Related Funding includes:

- capital research infrastructure funding that is recorded as a contribution in the capital fund.  
The amounts represent the portion of the capital funding that was utilized for research designated buildings or research designated space within buildings.
- clinical trial and related research funding which is not reflected in the University's audited financial statements.  
The Vice-President Research calculates these amounts at March each year and they are manually inserted into the report that is filed in the University's Data Book at <http://www.ualberta.ca/~idoso/databook/>.

# nVision Report Fact Sheet

<b>REPORT NAME (ID)</b>	Research Contributions (FSGLV41A) This report can be run for years <b>2010 and later</b> . Note: Due to COA (sponsor) change and the use of revenue and deferred contribution accounts, report FSGLV40A would be used for years <b>2009 and earlier</b> .	
<b>FUNDS</b>	<ul style="list-style-type: none"> <li>• 330 - Research Operating</li> <li>• 530 - Sponsored Research Grants</li> <li>• 531 - Sponsored Research YE Deferral</li> <li>• 535 - Sponsored Research Grants 2</li> <li>• 540 - Sponsored Research Contracts</li> <li>• Exxxx - Research Endowments</li> </ul>	
<b>USES</b>	<p>Common uses of this report include:</p> <ul style="list-style-type: none"> <li>• provide an overview of all research contributions received by the University. These research contributions are broken down by sponsor category and department for each Faculty or Central Unit.</li> <li>• compare total research contributions from the prior fiscal year to the current year</li> </ul> <p>Common uses of drills on this report include:</p> <ul style="list-style-type: none"> <li>• review sponsor information for each sponsor category by running a sponsor drill on the two hidden columns for each sponsor category - revenue and deferred contribution. Details (by Sponsor) for all sponsor categories are also available on report FSGLV46.</li> <li>• review contribution information by research project (project drills)</li> </ul>	
<b>REPORT DATA</b>	<p>The following data is available:</p> <ul style="list-style-type: none"> <li>• Research contributions by sponsor category (account and sponsor) and department. Research contributions are revenues posted to research funds and deferred contributions posted to fund 535.</li> <li>• Starting with the 2010 fiscal year, other research related funding will be calculated and manually inserted in this report. These reports are filed in the University's Data Book at <a href="http://www.ualberta.ca/~idosa/databook/">www.ualberta.ca/~idosa/databook/</a> by Strategic Analysis. Other research related funding includes:             <ul style="list-style-type: none"> <li>○ capital research infrastructure funding that is recorded as a contribution in the capital fund. The amounts represent the portion of the capital funding that was utilized for research designated buildings or research designated space within buildings.</li> <li>○ clinical trial and related research funding which is not reflected in the University's audited financial statements.</li> </ul> </li> </ul>	
<b>MAINTAINED BY</b>	Financial Services	
<b>Available Reports</b>		
<b>CHARTFIELD COMBINATIONS</b>	<b>REPORT DESCRIPTION FORMAT</b>	<b>SAMPLE REPORT DESCRIPTION</b>
N/A	UNIVERSITY_FSGLV41A	UNIVERSITY_FSGLV41A