

Finance, Procurement and Planning (FPP) Equipment Services

Equipment Asset Form - Acceptance of a Gift in Kind of Equipment to the University

Use this form to handle acceptance of ownership of equipment from a gift in kind from a donor outside of the University of Alberta. This form does not cover artwork, museum collections or library material. Supporting fair market value documentation may be necessary to attach to this form. Refer to the <u>Donation Acceptance Policy</u> and the associated Procedures.

Part A – Donor Information		
Name / Address:		
Details of gift in kind equipment asset(s) – att	ach additional page if required	
Description (must be completed):		
Date this gift is legally transferred to the University:		
Fair Market Value (excluding taxes, transfer costs, installation, insurance, etc.):	\$	
Please complete the rest of this section if re	equesting a fair market value assessment:	
Date of purchase		
Value at time of purchase		
Manufacturer/Model/Make		
Serial number		
Condition		
Additional information		
Part B – Unit Receiving Gift in Kind & Acception		
Location on Campus for Equipment:		
Accept Gift-in-Kind Not Accept Gift-in-Kind		
Comments (optional):		
Signature Printed	- Name / Title (Dean or Chair)	Date



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Part C -Other Information:

Supporting documentation attached:	Yes No
Copy sent to Advancement Services:	Yes No
Equipment added to PeopleSoft Register:	Yes No

Instructions:

- 1. If the donor requests a charitable tax receipt, contact Advancement Services.
- 2. Contact FPP Equipment Services to arrange for a fair market evaluation of gift in kind equipment.
- 3. Contact FPP Equipment Services if the value is over \$5000 or defined as a desirable equipment asset.